

*Your Legacy gift will significantly impact the future of Saint Luke's, its mission, and its children for years to come.*

"Each of you must give as you have made up your mind, not reluctantly or under compulsion, for God loves a cheerful giver. And God is able to provide you with every blessing in abundance, so that by always having enough of everything, you may share abundantly in every good work." 2 Cor 9:7-8



Saint Luke's 1878 Society



The following members are generously committing to Saint Luke's future. Would you like to join the founders' circle?

*Elizabeth Payne Word  
George Hunter Payne  
Charles and Barbara Heath  
Stan Schmoller  
Don and Ann Moody*



"God is using St. Luke's, and the generosity of its community, to make a difference in Scottsboro. I'm more amazed each year at the outsized impact of our parish and what we're able to accomplish, all out of an abundance of love."

*Jared Dovers, Senior Warden 2022-2025*

## WHAT TO GIVE

There are a variety of assets that can be used to fund a gift to Saint Luke's Episcopal Church

### **CASH**

One way that Christians ensure their giving extends into the future, is to give an amount to the society that corresponds to their current giving.

### **SECURITIES**

One of the most common assets given to a charity is stock that has appreciated in value and has been held by the donor for more than a year.

### **REAL ESTATE**

Another asset often used for charitable donations is real estate that has appreciated in value.

### **RETIREMENT ACCOUNTS**

Retirement accounts such as an IRA or 401(k) are assets that are subject to income tax in the hands of a beneficiary. There are significant income tax planning opportunities for you to give all or a portion of your retirement assets to Saint Luke's during your life and upon your death.

### **CLOSELY HELD STOCK**

One of the most common assets given to a charity is stock that has appreciated in value and has been held by the donor for more than a year.

## HOW TO GIVE

There are several planned giving devices you can use to make gifts to Saint Luke's during your lifetime or at the time of your death.

### **BEQUESTS**

A bequest in your Will is one of the most common ways of making an endowed gift to Saint Luke's.

### **CHARITABLE REMAINDER TRUST**

A Charitable Remainder Trust is established by you to provide income to you (or a beneficiary designated by you) during the life of the Trust. At the termination of the Trust, the remaining cash/property (securities or real estate) is distributed to Saint Luke's.

### **RETAINED LIFE ESTATE**

You can gift your home to Saint Luke's, retaining a "life estate" for yourself and your spouse. You and your spouse retain the right to live in the house for your lifetimes.

Mission of Saint Luke's Episcopal Church:

*Reflecting God's love and grace, we glorify God  
and proclaim the Gospel of Jesus Christ through  
faithful prayer and worship, a nurturing  
fellowship, and service to God's people within our  
community and around the world.*

For more information, please contact:

Saint Luke's Episcopal Church

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Scan the QR Code  
to download a  
Legacy Giving  
Letter of Intent



Saint Luke's 145<sup>th</sup> Anniversary



"I love this church. It has been part of my life since I was a boy, crawling beneath my grandmother's feet as she played the organ. I want this to be a place where kids forever grow up being loved."

- Stan Schmoller



SAINT LUKE'S EPISCOPAL CHURCH  
SCOTTSBORO, AL  
*Where Love Leads the Way*