



Legacy Giving Letter of Intent

A legacy gift honors God and funds future ministry. Saint Luke's Episcopal Church thanks members and friends who have made a commitment in their estate plan to provide enduring support for our church and its service to future generations.

Your Gift

Please describe the planned gift you have included in your estate plans for the Episcopal Church in Alabama (such as a will or trust, real estate, life insurance policy, retirement account beneficiary designation, or other):

Your Preference

(Optional but encouraged) For the church's long-term planning purposes, as of this date, the value of my/our gift is (complete one):

\$ _____ exactly

\$ _____ approximately

I/We would like for my/our planned gift to be:

- Restricted to endowment – to provide income in perpetuity
- Unrestricted – for maximum flexibility to meet future needs

Your Voice Matters

There are other advocates of Saint Luke's Episcopal Church like you. When you share your reasons for giving, your words may help someone envision the joy of making a legacy gift.

I have made a planned gift to the church because:

May we recognize you publicly for making a planned gift (but not disclose the amount)?

- Yes No, I wish to remain anonymous

Contact

Name(s) _____

Phone _____ Email _____

Signature(s) _____ Date _____

Your estate is not legally bound to this amount or percentage, and at any time you may choose to add to, subtract from, or revoke this intention. Please notify the office if you make a change.